

QUARTERLY PORTFOLIO DISCLOSURE

TDb SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2009

TOP HOLDINGS

| Security | % of net assets |
|----------|-----------------|
|----------|-----------------|

| | |
|-----------------------|------|
| Toronto-Dominion Bank | 94.0 |
|-----------------------|------|

ASSET MIX

| Sector | % of net assets |
|--------|-----------------|
|--------|-----------------|

| | |
|-------------------------|----|
| Financials | 94 |
| Cash & cash equivalents | 6 |

| | |
|------------------------|--------------|
| Total net asset value: | \$21,996,893 |
|------------------------|--------------|



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.tdbsplit.com