

Statement of Split Shares Income Allocations and Designations

Select: T5 R3 AMENDED POSTING

TAXATION YEAR: 2012

Security Information:

SECURITY NAME: TDb Split Corp - Priority Equity Shares
 ADDRESS (1): 77 King St. West, Suite 4500
 ADDRESS (2):
 CITY: Toronto
 PROVINCE: ON
 COUNTRY CODE: CAN
 POSTAL CODE: M5K 1K7

SYMBOL: XTD.PR.A
 WEBSITE: www.quadravest.com [Go](#)

CUSIP#: 87234Y100

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

1) CORPORATE ACTIONS
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No
2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
 Part XIII Tax
4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
 Part XIII.2 Tax

| | | | Distribution 1 | Distribution 2 | Distribution 3 | Distribution 4 | Distribution 5 | Distribution 6 | Distribution 7 | Distribution 8 | Distribution 9 | Distribution 10 | Distribution 11 | Distribution 12 | Distribution 13 | Distribution 14 | |
|-------------------|-------------------|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--|
| T5 Box No. | R3 Box No. | Total Distribution (\$) Per Unit | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | | |
| | | Record Date | 2011/12/30 | 2012/01/31 | 2012/02/29 | 2012/03/30 | 2012/04/30 | 2012/05/31 | 2012/06/29 | 2012/07/31 | 2012/08/31 | 2012/09/28 | 2012/10/31 | 2012/11/30 | | | |
| | | Payment Date | 2012/01/10 | 2012/02/10 | 2012/03/09 | 2012/04/10 | 2012/05/10 | 2012/06/08 | 2012/07/10 | 2012/08/10 | 2012/09/10 | 2012/10/10 | 2012/11/09 | 2012/12/10 | | | |
| | | Total Cash Distribution (\$) Per Unit Paid | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | |
| | | Total Non Cash Distribution (\$) Per Unit | | | | | | | | | | | | | | | |
| | | Total Income (\$) per unit being allocated | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | | |
| 24 | A1 | Actual amount of Eligible Dividends | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | | |
| 10 | A2 | Actual amount of Other Dividends | | | | | | | | | | | | | | | |
| 13 | D | Interest from Canadian sources | | | | | | | | | | | | | | | |
| 14 | E | Other Income from Cdn. Sources | | | | | | | | | | | | | | | |
| 15 | F | Foreign income | | | | | | | | | | | | | | | |
| 16 | G | Foreign tax paid | | | | | | | | | | | | | | | |
| 18 | I | Capital gains dividend | | | | | | | | | | | | | | | |
| | | ROC (Return of Capital) | | | | | | | | | | | | | | | |
| | | Non reportable Distribution | | | | | | | | | | | | | | | |
| | | Total Income Allocation (check figure) | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | 0.04375 | | |

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES: